



# National Peroxide Limited

CIN : L24299MH1954PLC009254



**RESPONSIBLE CARE**<sup>®</sup>  
OUR COMMITMENT TO SUSTAINABILITY

REGISTERED OFFICE : NEVILLE HOUSE, J. N. HEREDIA MARG, BALLARD ESTATE, MUMBAI - 400 001.

September 27, 2023

BSE Limited  
Corporate Relationship Department  
1st Floor, New Trading Ring,  
Rotunda Bldg., P. J. Towers,  
Dalal Street, Fort,  
Mumbai 400 001.

(Scrip Code: 500298)

**SUB: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in relation to the Composite Scheme of Arrangement amongst National Peroxide Limited (“Company”) and Naperol Investments Limited and NPL Chemicals Limited (“Resulting Company”) and their respective shareholders and creditors (“Scheme”)**

Dear Sir/Madam,

This is in furtherance to our intimation dated September 11, 2023 on the captioned matter, wherein we had informed that the Scheme, which *inter alia* provided for the demerger, transfer and vesting of the Demerged Undertaking (as defined in the Scheme) from the Company to the Resulting Company (“**Demerger**”) was made effective on September 11, 2023. Further, the Listing Committee of the Resulting Company at its meeting held on September 27, 2023, has approved the allotment of 57,47,000 equity shares of face value of INR 10/- each, as consideration for the said Demerger in terms of the Scheme.

Further, in terms of the Scheme, upon such allotment, the entire pre-scheme share capital of the Resulting Company as held by the Company, shall be cancelled and the Resulting Company will cease to be a subsidiary of the Company.

The Resulting Company shall make necessary applications with BSE Limited for listing and trading of the abovementioned equity shares.

This is for your information and records.

Thanking you.

Yours faithfully,  
For **NATIONAL PEROXIDE LIMITED**

**RAJIV ARORA**  
**DIRECTOR**  
**DIN: 08730235**

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